IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FRANCHISE GROUP, INC., et al.,1	Case No. 24-12480 (LSS)
Debtors.	(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Sonia Akter, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On May 27, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- Order Approving Stipulation and Agreed Order Relating to the Withdrawal of Proofs of Claims of the Claimants and (II) the Claims Objection [Docket No. 1561] (the "Claims Stipulation and Agreed Order")
- Order (with Edits), Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code Authorizing the Debtors to (I) Reject Certain an Unexpired Sublease, Effective as of the Rejection Date; and (II) Abandon Personal Property [Docket No. 1563] (the "Rejected Lease Order")

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¹ The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

On May 27, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Core/2002 Agenda Service List attached hereto as **Exhibit B**:

• Notice of Bench Ruling [Docket No. 1562]

On May 27, 2025, at my direction and under my supervision, employees of Kroll caused the Claims Stipulation and Agreed Order to be served via first class mail and email on the Affected Claimants Service List attached hereto as **Exhibit C**.

On May 27, 2025, at my direction and under my supervision, employees of Kroll caused the Rejected Lease Order to be served via first class mail on the Contract Counterparties Service List attached hereto as **Exhibit D**.

On May 27, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Ordinary Course Professionals Service List attached hereto as **Exhibit E**:

• Notice of Filing of the Ordinary Course Professional Declaration of DLA Piper LLP (US) [Docket No. 1566]

Dated: June 6, 2025

/s/ Sonia Akter
Sonia Akter

State of New York County of New York

Subscribed and sworn (or affirmed) to me on June 6, 2025, by Sonia Akter, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN

Notary Public, State of New York No. 01BI6339574 Qualified in New York County Commission Expires April 4, 2028

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Exhibit A

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Exhibit B

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Exhibit B

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Exhibit B

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Councel to Nuococ County, Melannan County, Korr County, Hidalas County, City		PO Box 17428			
Counsel to Nueces County, Mclennan County, Kerr County, Hidalgo County, City			accepted to a selection of	· Olaha sam	Fmail
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Exhibit B

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Prosper ISD, Town of Prosper, City of Carrollton, Northwest ISD, City of Allen,	Linches Connect Division Conserved LLD	Suite 800		delles handomente oleha asas	5
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Harris CO ESD # 16, Harris CO ESD # 11, Houston ISD, Galveston County, Harris		Attn: Tara L. Grundemeier			
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Served as set forth below

Exhibit B Core/2002 Agenda Service List

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LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC,					
Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC,					
Jensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC,					
Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC,					
Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station		Attn: Monique B. DiSabatino, Mark Minuti			
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Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC,					
Jensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC,					
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Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC,		Attus Tours on N. Falls			
Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station		Attn: Turner N. Falk			
North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC,		Centre Square West			
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Exhibit B

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		Attn: David C. Weiss & Ellen Slights			
		U.S. Attorney's Office			
		1313 N Market Street, Suite 400			
U.S. Attorney for the District of Delaware	U.S. Attorney for Delaware	Wilmington DE 19801	302-573-6220		Facsimile
		Secretary of the Treasury			
	U.S. Securities and Exchange Commission -	100 F. Street NE			
Securities and Exchange Commission	Headquarters	Washington DC 20549		secbankruptcy@sec.gov	Email
		Attn: Geoffrey J. Peters			
		5475 Rings Road			
		Suite 200			
Counsel to Sangamon North LLC, the Commons at Southpark LLC	Weltman, Weinberg & Reis Co. LPA	Dublin OH 43017		bronationalecf@weltman.com	Email
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·		Attn: J. Christopher Shore, Samuel P.		cshore@whitecase.com	
		Hershey, Andrew Zatz, Erin Smith, Brett		sam.hershey@whitecase.com	
		Bakemeyer		azatz@whitecase.com	
		1221 Avenue of the Americas		erin.smith@whitecase.com	
Counsel to Ad Hoc Group of Freedom Lenders	White & Case LLP	New York NY 10020-1095		brett.bakemeyer@whitecase.com	Email
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Counsel to the Second Lien Secured Parties; HoldCo Lenders, Ad Hoc Group of		200 South Biscayne Boulevard, Suite 4900			
Freedom Lenders	White & Case LLP	Miami FL 33131		tlauria@whitecase.com	Email
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		Allison S. Mielke, Shella Borovinskaya		emorton@ycst.com	
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Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Wilmington DE 19801		sborovinskaya@ycst.com	Email
Counsel to Deptors and Deptors in Fossession	Touris Coriaway Stargatt & Taylor, LLP	WHITHING COLL DE 13001		SDOLOVIII SKAYAW YCSL.COIII	LIIIaii

Exhibit C

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Exhibit C

Affected Claimants Service List Served via First Class Mail and Email

ADDRESSID	NAME	ADDRESS1	ADDRESS2	CITY	STATE	POSTAL CODE	EMAIL
29904407	Avril, Matthew	Address On File					Email on File
29972177	Avril, Matthew	Address On File					Email on File
29901886	Dubin, Cynthia	Address On File					Email on File
29904315	Herskovits, Thomas	Address On File					Email on File

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Exhibit D

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Exhibit D

Contract Counterparties Service List Served via First Class Mail

ADDRESSID	NAME	ADDRESS1	ADDRESS2	ADDRESS3	ADDRESS 4	CITY	STATE	POSTAL CODE
	The ChildSmiles Group, LLC a/k/a	Benesch Friedlander Coplan &						
29791410	Abra Health	Aronoff LLP	Attn: Elliot M. Smith	127 Public Square	Suite 4900	Cleveland	ОН	44114
	The ChildSmiles Group, LLC a/k/a	Benesch Friedlander Coplan &						
29791409	Abra Health	Aronoff LLP	Attn: Jennifer R. Hoover	1313 North Market Street	Suite 1201	Wilmington	DE	19801-6101
	The ChildSmiles Group, LLC a/k/a							
30416094	Abra Health	The ChildSmiles Group, LLC	103 Eisenhower Parkway	Suite 102		Roseland	NJ	07068
	The ChildSmiles Group, LLC aka							
29776619	Abra Health	The ChildSmiles Group, LLC	Attn: Michael Skolnick	300 Harmon Meadow Blvd	2nd Floor	Secaucus	NJ	07094-3643

In re: Franchise Group, Inc., et al. Case No. 24-12480 (LSS)

Exhibit E

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Exhibit E

Ordinary Course Professionals Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE	
		Attn: Joshua A. Sussberg, P.C., Nicole L.			
		Greenblatt, P.C., Derek I. Hunter	joshua.sussberg@kirkland.com		
		601 Lexington Avenue	nicole.greenblatt@kirkland.com		
Counsel to Debtors and Debtors In Possession	Kirkland & Ellis LLP	New York NY 10022	derek.hunter@kirkland.com	Email	
		Attn: Mark McKane, P.C.			
		555 California Street			
Counsel to Debtors and Debtors In Possession	Kirkland & Ellis LLP	San Francisco CA 94101	mark.mckane@kirkland.com	Email	
		Attn: Adam G. Landis, Matt McGuire, Elizabeth			
		Rogers			
		919 Market Street Suite 1800	landis@lrclaw.com		
Counsel to the Ad Hoc Group of First Lien Lenders		P.O. Box 2087	mcguire@Irclaw.com		
and DIP Lenders	Landis Rath & Cobb LLP	Wilmington DE 19801	erogers@lrclaw.com	First Class Mail and Email	
		Attn: Andrew Sorkin			
		555 Eleventh Street NW			
Counsel to JPMorgan Chase Bank, N.A., as		Suite 1000			
Prepetition ABL Agent	Latham & Watkins LLP	Washington DC 20004	andrew.sorkin@lw.com	Email	
		Attn: James Kstanes, Timothy Beau Parker			
		330 N Wabash Avenue			
Counsel to JPMorgan Chase Bank, N.A., as		Suite 2800	james.ktsanes@lw.com		
Prepetition ABL Agent	Latham & Watkins LLP	Chicago IL 60611 Canada	beau.parker@lw.com	Email	
		Attn: Jennifer Ezring, James Ktsanes, Andrew			
		Sorkin	Jennifer.Ezring@lw.com		
		1271 Avenue of the Americas	James.Ktsanes@lw.com		
Counsel to the ABL Secured Parties	Latham & Watkins LLP	New York NY 10020	andrew.sorkin@lw.com	First Class Mail and Email	
		Attn: Timothy J. Fox, Esq			
		844 King Street, Suite 2207			
	Office of the United States Trustee for the	Lockbox 35			
United States Trustee for the District of Delaware	District of Delaware	Wilmington DE 19801	timothy.fox@usdoj.gov	Email	
		Attn: Bradford J. Sandler, Colin R. Robinson			
		919 North Market Street, 17th Floor			
Counsel to the Official Committee of Unsecured		P.O. Box 8705	bsandler@pszjlaw.com		
Creditors	Pachulski Stang Ziehl & Jones LLP	Wilmington DE 19899-8705	crobinson@pszjlaw.com	Email	
		Attn: Robert J. Feinstein, Alan J. Kornfeld,			
		Theodore S. Heckel	rfeinstein@pszjlaw.com		
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Creditors	Pachulski Stang Ziehl & Jones LLP	New York NY 10017	theckel@pszjlaw.com	Email	
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		Sasson, Daniel Fliman	jeremyevans@paulhastings.com		
Counsel to the Ad Hoc Group of First Lien Lenders		200 Park Avenue	isaacsasson@paulhastings.com		
and DIP Lenders	Paul Hastings LLP	New York NY 10166	danfliman@paulhastings.com	First Class Mail and Email	

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Exhibit E

Ordinary Course Professionals Service List Served as set forth below

DESCRIPTION	DESCRIPTION NAME ADDRESS		EMAIL	METHOD OF SERVICE
			bateman@sewkis.com	
		Attn: Gregg Bateman, Sagar Patel, Michael	patel@sewkis.com	
		Danenberg, John R. Ashmead, Gregg S.	danenberg@sewkis.com	
Counsel to the DIP Agent, Wilmington Trust, National		Bateman, Andrew J. Matott	ashmead@sewkis.com	
Association, as Prepetition First Lien Agent and DIP		One Battery Park Plaza	bateman@sewkis.com	
Agent	Seward & Kissel LLP	New York NY 10004	matott@sewkis.com	First Class Mail and Email
		Attn: Bojan Guzina		
Counsel to the Second Lien Secured Parties; HoldCo		111 S. Wacker Dr., Suite 5100		
Lenders	White & Case LLP	Chicago IL 60606	bojan.guzina@whitecase.com	First Class Mail and Email
		Attn: Thomas Lauria		
Counsel to the Second Lien Secured Parties; HoldCo		200 South Biscayne Boulevard, Suite 4900		
Lenders, Ad Hoc Group of Freedom Lenders	White & Case LLP	Miami FL 33131	tlauria@whitecase.com	First Class Mail and Email
		Attn: Edmon L. Morton, Matthew B. Lunn,		
		Allison S. Mielke, Shella Borovinskaya	emorton@ycst.com	
		Rodney Square	mlunn@ycst.com	
		1000 N. King Street	amielke@ycst.com	
Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Wilmington DE 19801	sborovinskaya@ycst.com	Email

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